

WOOD & LAMPING LLP

Attorneys and Counselors at Law

600 Vine Street, #2500

Cincinnati, OH 45202-2409

Telephone: (513) 852-6000

Fax: (513) 852-6087

Fed Tax ID: 31-0494955

TERMS: Payable Upon Receipt
SERVICE CHARGE AFTER 30 DAYS

Lofino Properties, LLC
c/o Hank Menninger, Trustee
Wood & Lamping LLP

January 9, 2014

Invoice 460443

ID: 105119-00002 - HEM
Re: Asset Analysis and Recovery

For Services Rendered Through December 31, 2013

Current Fees	39.50
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Total Current Charges	39.50
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Charge to: ☐ Visa ☐ Mastercard ☐ American Express ☐ Discover Card

Account #: _____ Exp. Date: _____

Name: _____ Signature: _____ Amount: \$ _____

Wood & Lamping LLP

Lofino Properties, LLC
Re: Asset Analysis and Recovery
I.D. 105119-00002 - HEM

January 9, 2014
Invoice 460443
Page 2

Fees					
Date	Atty	Description	Hours	Rate	Amount
12/10/13	HEM	Corresp. w. Ray Pikna regarding issue of whether recording of assignment necessary to perfection.	0.10	395.00	39.50
Total Fees			0.10		39.50
Total Fees and Disbursements					39.50
Total Current Charges					39.50

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Wood & Lamping LLP

January 9, 2014

Invoice 460444

ID: 105119-00004 - HEM

Re: Business Operations

For Services Rendered Through December 31, 2013

Current Fees	38.00
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Total Current Charges

38.00

Charge to: ☐ Visa ☐ Mastercard ☐ American Express ☐ Discover Card

Account #: _____ Exp. Date: _____

Name: _____ Signature: _____ Amount: \$ _____

Wood & Lamping LLP

Lofino Properties, LLC
Re: Business Operations
I.D. 105119-00004 - HEM

January 9, 2014
Invoice 460444
Page 2

Fees

Date	Atty	Description	Hours	Rate	Amount
12/09/13	RJP	Review e-mails between Mr. Menninger and Mr. Shaneyfelt regarding status of potential leases.	0.10	380.00	38.00
Total Fees			0.10		38.00
Total Fees and Disbursements					38.00
Total Current Charges					38.00

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Lofino Properties, LLC
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Wood & Lamping LLP

January 9, 2014

Invoice 460445

ID: 105119-00005 - HEM

Re: Case Administration

For Services Rendered Through December 31, 2013

Current Fees	2,401.50
Current Disbursements	259.79

Total Current Charges

2,661.29

Charge to: ☐ Visa ☐ Mastercard ☐ American Express ☐ Discover Card

Account #: _____ Exp. Date: _____

Name: _____ Signature: _____ Amount: \$ _____

Wood & Lamping LLP

Lofino Properties, LLC
Re: Case Administration
I.D. 105119-00005 - HEM

January 9, 2014
Invoice 460445
Page 2

Fees

Date	Atty	Description	Hours	Rate	Amount
12/06/13	RJP	Review case and background of out of town counsel and receiver. Consider status of case and documents to be prepared; prepare checklist for same.	1.00	380.00	380.00
12/09/13	RJP	Review e-mail from Ms. Jackson regarding substantive consolidation.	0.10	380.00	38.00
12/19/13	RJP	Review e-mail from Mr. Rosemeyer regarding documents to be brought to meeting with Trustee and counsel, conference with Mr. Menninger regarding same, reply to Mr. Rosemeyer.	0.10	380.00	38.00
12/23/13	RJP	Attend part of meeting with Messrs. Vollmer (Midland Retail - retail specialist), McGill (LCM Investments Director of Facilities), Sloan (Controller), Shaneyfelt (counsel for Lofino Properties), Kin (counsel for Southland 75), and Menninger (Trustee), with Mr. Lofino by telephone, regarding issues relating to cases and direction to be taken in cases; post-meeting conference with Mr.	0.50	380.00	190.00

Wood & Lamping, L.L.P.

Lofino Properties, LLC
I.D. 105119-00005 - HEM
Re: Case Administration

January 9, 2014
Invoice 460445
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Date	Atty	Description	Hours	Rate	Amount
		Menninger.			
12/26/13	HEM	Conference with R. Pikna regarding substantive consolidation, motion and agreed order; Telephone conf. with Gilbert Blomberg regarding position of GLICNY regarding meeting for next week, and substantive consolidation.	0.40	395.00	158.00
12/30/13	RJP	Conference with Mr. Menninger regarding case and actions to be taken. (0.1) Work on motion for substantive consolidation. (2.0)	2.10	380.00	798.00
12/31/13	RJP	Conference with Mr. Menninger regarding factual predicates for substantive consolidation. Review authorities on substantive consolidation and work on motion.	2.00	380.00	760.00
12/31/13	HEM	Conf. w. Ray Pikna regarding substantive consolidation motion.	0.10	395.00	39.50
Total Fees			6.30		2,401.50

Disbursements

Date	Description	Amount
12/31/13	Computer Assisted Research; RJP	259.79
Total Disbursements		259.79

Total Fees and Disbursements 2,661.29

Total Current Charges 2,661.29

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SERVICE CHARGE AFTER 30 DAYS

Lofino Properties, LLC
c/o Hank Menninger, Trustee
Wood & Lamping LLP

January 9, 2014

Invoice 460446

ID: 105119-00008 - HEM
Re: Fee/Employment Applications

For Services Rendered Through December 31, 2013

Current Fees

646.00

Total Current Charges

646.00

Charge to: ☐ Visa ☐ Mastercard ☐ American Express ☐ Discover Card

Account #: _____ Exp. Date: _____

Name: _____ Signature: _____ Amount: \$ _____

Wood & Lamping LLP

Lofino Properties, LLC
Re: Fee/Employment Applications
I.D. 105119-00008 - HEM

January 9, 2014
Invoice 460446
Page 2

Fees					
Date	Atty	Description	Hours	Rate	Amount
12/21/13	RJP	Prepare application to employ Wood & Lamping LLP as counsel for Trustee, affidavit of Henry E. Menninger, Jr., in support of application, fee procedures motion, and notice of foregoing. E-mail same to Mr. Menninger and actions to be taken.	1.50	380.00	570.00
12/24/13	RJP	Finalize application for appointment of counsel, affidavit of Henry E. Menninger, Jr., motion for fee procedures, and notice of foregoing for filing, instruct Ms. Werner to file and serve same.	0.20	380.00	76.00
Total Fees			1.70		646.00
Total Fees and Disbursements					646.00
Total Current Charges					646.00

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SERVICE CHARGE AFTER 30 DAYS

Lofino Properties, LLC
c/o Hank Menninger, Trustee
Wood & Lamping LLP

January 9, 2014
Invoice 460447

ID: 105119-00010 - HEM
Re: Financing

For Services Rendered Through December 31, 2013

Current Fees 6,735.00

Total Current Charges

6,735.00

Charge to: ☐ Visa ☐ Mastercard ☐ American Express ☐ Discover Card

Account #: _____ Exp. Date: _____

Name: _____ Signature: _____ Amount: \$ _____

Wood & Lamping LLP

Lofino Properties, LLC
Re: Financing
I.D. 105119-00010 - HEM

January 9, 2014
Invoice 460447
Page 2

Fees

Date	Atty	Description	Hours	Rate	Amount
12/06/13	RJP	Conference with Mr. Menninger regarding cash collateral motion and order to be prepared. (0.3). Telephone conference with Mr. Sanker regarding same. (0.2) Review e-mail from Mr. Menninger and draft of order negotiated by First Financial with debtor; review docket, schedules, cash collateral motion filed by debtor, order denying use of cash collateral, and download documents necessary for preparation of cash collateral motion and order. (1.5). Begin work on cash collateral motion. (0.7)	2.70	380.00	1,026.00
12/06/13	HEM	Corresp. and telephone call w. B.Sanker regarding cash collateral agreement with First Financial; corresp. and conf. w. Ray Pikna regarding same.	0.40	395.00	158.00
12/07/13	RJP	Work on motion for authority to use cash collateral. (4.0) Work on interim cash collateral order with First Financial Bank. (1.0) E-mail foregoing to Messrs. Sanker, Stitt, and Menninger. (0.1)	5.10	380.00	1,938.00
12/09/13	RJP	Telephone conference with Mr. Sanker regarding proposed cash collateral order and potential substantive consolidation of cases. (0.4) Review e-mail, Lofino's budget, and proposed revisions to interim cash collateral order with First Financial, reply to e-mail from Mr. Sanker. (0.5) Telephone conference with Mr. Blomgren regarding use of Glicny cash collateral and potential substantive consolidation. (0.2) Conference with Mr. Menninger regarding developments. (0.2).	1.30	380.00	494.00

Wood & Lamping, L.L.P.

Lofino Properties, LLC
I.D. 105119-00010 - HEM
Re: Financing

January 9, 2014
Invoice 460447
Page 3

Date	Atty	Description	Hours	Rate	Amount
12/09/13	HEM	Corresp. w. R. Jackson and R. Pikna regarding substantive consolidation; corresp. w. Paul Shaneyfelt regarding cash collateral order on Sugarcreek property to allow First Financial to be paid.	0.20	395.00	79.00
12/10/13	RJP	E-mails from and to Mr. Sanker regarding cash collateral issues and budget. (0.3) Review loan documents and appraisals received from Mr. Blomgren. (1.0) E-mail to Mr. Blomgren and request copy of assignment for Springboro Pike property. (0.1) E-mails to Mr. Menninger regarding Glicny's position. (0.2)	1.60	380.00	608.00
12/11/13	RJP	Review e-mail from Mr. Blomgren and assignment to Glicny regarding second store and reply to Mr. Blomgren requesting confirmation of scope of cross-collateralization. (0.2) Telephone conference with Ms. Guthrie regarding budgets needed for cash collateral motion as well as utility information. (0.20) Telephone conference with Mr. Blomgren regarding cross-collateralization issues. (0.1) Revise cash collateral motion, e-mail same to counsel for secured lenders. (0.5) Review budgets received for Glicny stores from Ms. Guthrie, conference with Mr. Menninger regarding revisions needed to budgets. (0.5) Follow up e-mail to Ms. Guthrie regarding additional information needed for budgets relating to Glicny properties. (0.2) E-mail to counsel for lenders and Ms. Jackson regarding proposed budgets, trustee and legal fees and expenses, and time periods for interim and final cash collateral orders and setting hearing on final cash collateral orders. (0.2) Revise budgets for store subject to First Financial's mortgage and two stores subject to Glicny mortgage. (1.0) Review revisions proposed by Mr. Sanker to interim cash collateral order with First Financial. (0.2)	3.10	380.00	1,178.00
12/12/13	RJP	Review e-mail from Mr. Sanker responding to proposed time line. Telephone conference with Mr. Sanker regarding same and status of interim budget. Revise budget for Wilmington Pike property subject to First Financial mortgage and telephone conferences with Mr. Sanker regarding same. Telephone conference with Ms. Hensley to obtain date for final hearing on motion to use cash collateral. E-mail to Mr. Sanker, Mr. Blomgren, and Ms. Jackson regarding same. Revise interim budgets for stores subject to Glicny mortgages. Telephone conference with Mr. Blomgren	3.00	380.00	1,140.00

Wood & Lamping, L.L.P.

Lofino Properties, LLC
I.D. 105119-00010 - HEM
Re: Financing

January 9, 2014
Invoice 460447
Page 4

Date	Atty	Description	Hours	Rate	Amount
		regarding budget, real estate and tax issues, and allocation of trustee fees to Southland 75 rather than Lofino properties. E-mails to and from Ms. Guthrie (counsel for Receiver) regarding revised budgets, payment dates for real estate taxes, status of insurance on properties subject to Glicny mortgages, and payment of fees and expenses of Receiver and counsel for Receiver. Review e-mail from Mr. Blomgren with estimated balances due to Glicny on Lofino loans and confirming availability for final cash collateral hearing. Final review of interim cash collateral order negotiated for use of First Financial cash collateral, telephone conference with Mr. Sanker regarding technical corrections. E-mail interim order and budget previously approved by Mr. Sanker to him for execution and authorization to upload order after cash collateral motion is filed. E-mail revised budgets to Mr. Blomgren and explain rationale for same due to need to support vacant properties in Lofino Properties case with cash collateral from Southland 75 case.			
12/18/13	RJP	Conference with Mr. Menninger regarding potential sources of funding for vacant stores and meeting to be held with owner and counsel for owner. (0.2) Review e-mail from Mr. Shaneyfelt suggesting time for meeting. Conference with Mr. Menninger regarding same and reply to Mr. Shaneyfelt. (0.1)	0.30	380.00	114.00
Total Fees			17.70		6,735.00
			Total Fees and Disbursements		6,735.00
			Total Current Charges		6,735.00